

## SEGMENTAL HIGHLIGHTS

	Revenue		EBIT before exceptional items	
	2007	2006	2007	2006
<b>GROUP</b> (R millions)	<b>17 874</b>	11 097	<b>1 437</b>	719
<b>Construction &amp; engineering</b>	<b>11 821</b>	6 966	<b>756</b>	324
Construction	7 421	3 674	477	112
Engineering	794	611	46	48
Mining	3 606	2 681	233	164
<b>Construction materials &amp; services</b>	<b>4 730</b>	3 206	<b>763</b>	479
Steel	2 221	1 666	168	127
Infrastructure	1 245	980	302	218
Housing	856	325	160	63
Services	408	235	133	71
<b>Fabrication &amp; manufacture</b>	<b>1 323</b>	925	<b>83</b>	63
<b>Corporate</b>	<b>-</b>	-	<b>(165)</b>	(147)

## GLOBALISING MURRAY & ROBERTS

The following tables are offered for information purposes only and have not been audited.

The tables indicate what the pro forma effects would be on the Murray & Roberts group financial statements for the year ended 30 June 2007, assuming that Clough was consolidated with effect from 1 July 2006 at 49,1%. Clough's income statement was adjusted to proportionately consolidate joint venture income and exclude the A\$131 million provision raised on pre-acquisition contracts.

	Group as reported	Clough	Pro forma adjustments	Group pro forma
	2007	2007	2007	2007
<b>SUMMARISED INCOME STATEMENT</b> (R millions)				
Revenue	17 874	4 310	-	22 184
<b>EBIT</b>	<b>1 437</b>	<b>210</b>	<b>-</b>	<b>1 647</b>
Interest	21	(63)	-	(42)
<b>EBT</b>	<b>1 458</b>	<b>147</b>	<b>-</b>	<b>1 605</b>
Taxation	(360)	(28)	-	(388)
<b>EAT</b>	<b>1 098</b>	<b>119</b>	<b>-</b>	<b>1 217</b>
Associate	(107)	-	114	7
Discontinued	(48)	-	-	(48)
Minorities	(94)	(8)	(71)	(173)
Exceptional items	(147)	28	-	(119)
<b>Attributable</b>	<b>702</b>	<b>139</b>	<b>43</b>	<b>884</b>
<b>Diluted headline earnings per share (cents)*</b>	<b>325</b>			<b>376</b>
<b>SUMMARISED BALANCE SHEET</b>				
Assets non-current	4 175	867	(602)	4 440
current	8 836	2 101	-	10 937
Liabilities non-current	(1 103)	(465)	223	(1 345)
current	(8 093)	(2 124)	-	(10 217)
Permanent capital	3 815	379	(379)	3 815
<b>Net asset value per share (cents)**</b>	<b>1 152</b>			<b>1 152</b>

\* Clough earnings were adjusted for the impact of exceptional earnings.

\*\* Based on ordinary shareholders' equity.